

Short-term Cash

“ Invest your linear
income so you can earn
exponential income ”

- Bo Sanchez

— www.aceinvestmentadvisory.com —



Ace Investment Advisory



Jublfood (NSE Cash)

June 18, 2018

ACTION	STOP LOSS	TRADE PRICE	TARGET	DURATION
BUY	2655	2765.30-2740	3070	30-40 SESSIONS

Jubilant FoodWorks Limited is a food service company. The Company operates through Food and Beverages segment. The Company and its subsidiary have rights to develop and operate Domino's Pizza brand in India, Sri Lanka, Bangladesh and Nepal. It operates in India and Sri Lanka. It has a right for developing and operating Dunkin' Donuts restaurants for India. Domino's Pizza India operates approximately 1040 restaurants in India located in states and union territories, covering approximately 240 cities across the country. Dunkin' Donuts sells a range of donuts and over a dozen coffee beverages, as well as an array of bagels, breakfast sandwiches and other baked goods. The Company has approximately 70 Dunkin' Donuts restaurants in India. It offers Chocolate Donut, Break-up Party Eclair, Chocofix Donuts, Big Joy Burger, Naughty Lucy Burger, The Tough Guy Burger, Too Much Burgers range, Wicked Wraps, the iconic Dunkin' Original Drip Coffee, Dunkaccinos and Spiked Iced Tea, among others.

Sector
Consumer Cyclical

Industry
Restaurants & Bars

Employees
26604

Daily Chart



An outstanding 25.02% earnings growth is forecasted for 533155, driven by an underlying sales growth of 34.33% over the next few years. It appears that 533155's profitability may be sustainable as the fundamental push is top-line expansion rather than unsustainable cost-cutting activities. This prospective profitability should trickle down to shareholders, with analysts expecting the company to generate a high double-digit return on equity of 29.06%. 533155's impressive outlook on all aspects makes it a worthy company to spend more time to understand. A potential addition to your portfolio? Take a look at its other fundamentals - **Jubilant FoodWorks's earnings are expected to grow significantly at over 20% yearly. Jubilant FoodWorks's earnings growth is expected to exceed the India market average. Jubilant FoodWorks's revenue growth is expected to exceed the India market average. Jubilant FoodWorks's earnings are expected to grow significantly at over 20% yearly.**

Avtar Singh Kataria

+91-809-100-2595

avtarkataria@aceinvestmentadvisory.com



**WE ADVISE
YOU GROW**

Committed to provide genuine & most authentic tips on Stock Market

www.aceinvestmentadvisory.com

TECHNICAL ANALYSIS

June 18, 2018

PRICE HISTORY

Average Volume (10 day)	900.88K
Beta - 1 Year	1.7015
52 Week High	2.784K
52 Week Low	901.5000

VALUATION

Market Cap	182.467B
Enterprise Value (MRQ)	---
Enterprise Value/EBITDA (TTM)	---
Total Shares Outstanding (MRQ)	64.532M
Number of Employees	26.604K
Number of Shareholders	---
Price to Earnings (TTM)	252.1588
Price to Revenue (TTM)	26.9095
Price to Book (FY)	18.8551
Price to Sales (FY)	6.0451

DIVIDENDS

Dividends Paid (FY)	---
Dividends Yield (FY)	0.0904
Dividends per Share (MRQ)	0
Dividends Expected Annual	6.6757

MARGINS

Net Margin (TTM)	0.1058
Gross Margin (TTM)	0.7484
Operating Margin (TTM)	0.1332
Pretax Margin (TTM)	0.1359

BALANCE SHEET

Quick Ratio (MRQ)	0.7313
Current Ratio (MRQ)	0.8549
Debt to Equity (MRQ)	0
Net Debt (MRQ)	-89.754M
Total Debt (MRQ)	0
Total Assets (MRQ)	3.086B

INCOME STATEMENT

EPS Basic (FY)	29.7400
EPS Basic (TTM)	11.1689
EPS Diluted (FY)	29.7400
Net Income (FY)	1.962B
EBITDA (TTM)	1.196B
Gross Profit (MRQ)	1.441B
Gross Profit (FY)	22.524B
Revenue Last Annual (FY)	30.184B
Total Revenue (FY)	30.184B
Free Cash Flow (TTM)	---

OPERATING METRICS

Return on Assets (TTM)	0.2632
Return on Equity (TTM)	0.4109
Return on Invested Capital (TTM)	0.3987
Revenue per Employee (TTM)	---



**WE ADVISE
YOU GROW**

Committed to provide genuine & most authentic tips on Stock Market

www.aceinvestmentadvisory.com

ACE Investment
Advisory

TECHNICAL ANALYSIS

June 18, 2018

OSCILLATORS		
Name	Value	Action
Relative Strength Index (14)	67.71	Neutral
Stochastic %K (14, 3, 3)	85.16	Neutral
Commodity Channel Index (20)	129.36	Neutral
Average Directional Index (14)	31.99	Neutral
Awesome Oscillator	133.47	Buy
Momentum (10)	264.20	Sell
MACD Level (12, 27)	58.94	Buy
Stochastic RSI Fast (3, 3, 14, 14)	71.32	Neutral
Williams Percent Range (14)	-5.96	Neutral
Bull Bear Power	188.17	Neutral
Ultimate Oscillator (7, 14, 28)	49.38	Neutral

MOVING AVERAGES		
Name	Value	Action
Exponential Moving Average (10)	2674.85	Buy
Simple Moving Average (10)	2664.50	Buy
Exponential Moving Average (20)	2626.92	Buy
Simple Moving Average (20)	2619.44	Buy
Exponential Moving Average (30)	2589.68	Buy
Simple Moving Average (30)	2576.84	Buy
Exponential Moving Average (50)	2516.11	Buy
Simple Moving Average (50)	2542.60	Buy
Exponential Moving Average (100)	2335.87	Buy
Simple Moving Average (100)	2325.27	Buy
Exponential Moving Average (200)	2046.68	Buy
Simple Moving Average (200)	1975.75	Buy
Ichimoku Cloud Base Line (9, 26, 52, 26)	2582.78	Neutral
Volume Weighted Moving Average (20)	2604.72	Buy
Hull Moving Average (9)	2734.13	Buy

PIVOTS					
Pivot	Classic	Fibonacci	Camarilla	Woodie	DM
S3	1809.82	2178.27	2407.28	1971.47	—
S2	2178.27	2319.01	2441.05	2176.51	—
S1	2343.43	2405.97	2474.83	2339.92	2260.85
P	2546.72	2546.72	2546.72	2544.96	2505.43
R1	2711.88	2687.46	2542.37	2708.38	2629.30
R2	2915.17	2774.42	2576.15	2913.41	—
R3	3283.62	2915.17	2609.92	3076.83	—



**WE ADVISE
YOU GROW**

Committed to provide genuine & most authentic tips on Stock Market
www.aceinvestmentadvisory.com

ACE Investment
Advisory

June 18, 2018

TECHNICAL EVIDENCES

All MA's on daily & weekly chart are indicating an uptrend in the stock. The stock has formed a rising wedge pattern on the daily and weekly charts and is showing upside momentum.

The volumes during the upmove were high and low during the consolidation which is a positive sign.

Considering the above technical evidences, we expect a healthy move in the upward direction.

Thus, the stock can be bought from current level to a decline up to 2740 for a target of 3070 in coming two months. A stop loss can be placed abelow 2655.

Last Recommendation

Date	Stocks	Recom.	Buying /Selling Range	Target	Stop-loss	Duration	Status
11-06-18	Dreddy	Buy	2050-2063	2350	1975	3-Months	Target achieved in 5 trading sessions

Research Team Tel: +91-809-100-2595 Website: www.aceinvestmentadvisory.com Email: technicalresearch@aceinvestmentadvisory.com

DISCLAIMER

Ace Investment Advisory is a registered entity with SEBI for Research Analyst in terms of SEBI (Research Analyst) Regulations, 2014 vide registration number **INH100005950**. Ace Investment Advisory or its associates has not been debarred/ suspended by SEBI or any other regulatory authority for accessing /dealing in securities Market. Ace Investment Advisory or its associates/analyst has not received any compensation / managed or co-managed public offering of securities of the company covered by Analyst during the past twelve months.

This document is solely for the personal information of the recipient, and must not be singularly used as the basis of any investment decision. Nothing in this document should be construed as investment or financial advice. Each recipient of this document should make such investigations as they deem necessary to arrive at an independent evaluation of an investment in the securities of the companies referred to in this document (including the merits and risks involved), and should consult their own advisors to determine the merits and risks of such an investment.

Reports based on technical and derivative analysis center on studying charts of a stock's price movement, outstanding positions and trading volume, as opposed to focusing on a company's fundamentals and, as such, may not match with a report on a company's fundamentals. Investors are advised to refer the Fundamental and Technical Research Reports available on our website to evaluate the contrary view, if any.

The information in this document has been printed on the basis of publicly available information, internal data and other reliable sources believed to be true, but we do not represent that it is accurate or complete and it should not be relied on as such, as this document is for general guidance only. Ace Investment Advisory or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ace Investment Advisory has not independently verified all the information contained within this document. Accordingly, we cannot testify, nor make any representation or warranty, express or implied, to the accuracy, contents or data contained within this document. While Ace Investment Advisory endeavors to update on a reasonable basis the information discussed in this material, there may be regulatory, compliance, or other reasons that prevent us from doing so.

This document is being supplied to you solely for your information, and its contents, information or data may not be reproduced, redistributed or passed on, directly or indirectly.

Neither Ace Investment Advisory, nor its directors, employees or affiliates shall be liable for any loss or damage that may arise from or in connection with the use of this information.